

Jobs for Maine's Graduates (JMG)

**Opportunity Passport™
Savings Agreement Plan**

Your Name: _____

My IDA Goal is:

Intended Use Category:

- Housing down payment/rent deposit
- Medical/Dental/Health costs
- Insurance (renter's, health, auto)
- Education/training costs
- Car/purchase or licensing
- Micro-enterprise
- Investments (stocks, 401(k), IRAs)

The cost of my IDA Goal: \$ _____

Additional costs of my IDA Goal: \$ _____
(if applicable)

\$ _____

\$ _____

\$ _____

1. I (Opportunity Passport™ program participant) agree to deposit \$ _____ into an Individual Development Account on a _____ basis for _____ months.

2. My total contribution towards my savings goal is \$ _____ and my matching total is \$ _____.

3. My total savings with my 1:1 match will be \$ _____.

This savings agreement plan may be modified by mutual consent between the Participant and JMG. In the event of a savings plan modification the new savings plan will supersede savings goal portion of the agreement only. The Participant and JMG agree to this individual development account (IDA) savings agreement plan.

Participant

Signature

Date

JMG representative

Signature

Date